# Matt Ottemann Profile





For clients facing current or anticipated tax audits, and in need of expert counsel for tax planning and assessment defense, Matt's experience and strategic solutions provide welcome relief. He also helps clients head off potential problems by understanding and planning for the tax ramifications of significant business events.

Matt specializes in taxation, including state and local taxation, state tax disputes and appeals, state business tax incentives, and site selection and planning. He has represented clients of all sizes in both income, withholding, and sales tax assessments and claims before the Nebraska Department of Revenue.

In addition, Matt has an extensive background in state tax incentives, including the Nebraska Advantage Act and Iowa's and Missouri's incentive programs. He has advised clients of all sizes with their tax incentive applications and claims, and assisted them in key aspects of the expansion planning process.

Matt is also an experienced Estate Planner and works closely with other members of the firm's highly recognized and top rated estate planning team.

Matt's analytical approach keeps his clients informed on how the law will, or could, affect their business decisions. By looking at situations with a business model analysis, Matt spots potential pitfalls and keeps the focus on accomplishing the client's big picture goals. And, If a dispute should arise, he stands by his team's ability to provide superior representation before the tax authorities.

Matt graduated summa cum laude from Creighton University College of Business, and thereafter received his Certified Public accountant registration. Wanting to further expand his capabilities to work with businesses, Matt received his law degree from Creighton University School of Law, graduating summa cum laude and then his L.L.M. in Taxation from the University of Alabama School of Law where he was valedictorian graduating magna cum laude.

Because of his well recognized expertise, Matt has been selected as an adjunct faculty member to teach business students at Creighton University College of Business for several years. Matt has also served as an adjunct faculty member to law students at the Creighton University School of Law. In addition, he is a frequent speaker to CPA's on a broad range of issues.

### Author

- LexisNexis Federal Tax Advisor
- LexisNexis Nebraska Practice Insights

## State Tax Speaker

- Financial Planning Association
- Numerous Lorman and NBI Seminars on state taxation and Incentives

#### **Professional Background**

- Attorney (Nebraska Bar 2006)
- Certified Public Accountant (CPA-Inactive Registrant)

#### **Professional Organizations**

- Omaha Bar Association
- Nebraska State Bar Associations
- American Bar Association
- Nebraska Society of CPAs
- Financial Planning Association

#### Education

- University of Alabama School of Law L.L.M. in Taxation, Magna Cum Laude & Valedictorian, 2010
- Creighton University School of Law, J.D., Summa Cum Laude, 2006
- Creighton University College of Business, B.S.B.A, Summa Cum Laude, 1999

#### **Contact Information**

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